## SCHEDULE "C"

## **ESTATE POLICY**

This Estate Policy has been developed to provide financial relief through a disbursement of ten thousand dollars (\$10,000 CAD) upon the death of a Member. This policy will come into effect retroactively as the day of the Vote. Provided there are sufficient funds through contributions from the Toronto Purchase Trust, this policy will remain in effect annually with the approval of the budget. This program is not funded by any government agency and is fully administered by Mississaugas of the New Credit First Nation.

The Estate Policy provides for \$10,000 per deceased Mississaugas of the New Credit First Nation Member, payable to the deceased Member's estate. The executor, or estate trustee, named in the will of the deceased Member's may apply for the funds. If the Member left no will, then anyone appointed by the court of competent jurisdiction to manage the affairs of the deceased Member may apply for the funds. If the Member left no will and no one has been appointed by a court of competent jurisdiction to manage the affairs of the deceased Member, then the surviving spouse or closest next of kin may apply. The application must be made within one year of the death of the Member (in exceptional circumstances for example, if a person goes through the court system and the proceedings do not happen in a timely manner).

The disbursement will not exceed \$10,000 per deceased member. Funds will not be dispersed without required documentation, authorization and approval of the First Nation. Funds for this Policy are subject to allocations through the annual Operating Budget and approved by Chief and Council.

## How to Submit a Claim:

The executor, or estate trustee, named in the will of the deceased Member may apply for the funds. If the Member left no will, then anyone appointed by a court of competent jurisdiction to manage the affairs of the deceased Member may apply for the funds. If the Member left no will and no one has been appointed by a court of competent jurisdiction to manage the affairs of the deceased Member, then the surviving spouse or closest next of kin may apply.

- 1. If the deceased member left a will, a notarized copy of the will shall be provided to Mississaugas of the New Credit First Nation in support of the application for reimbursement of expenses.
- 2. An original copy of the proof of death certificate or death certificate is required.
- 3. A copy of the deceased Member's status card or a letter of confirmation of membership status.
- 4. Anyone receiving the Estate Policy disbursement will be required to provide appropriate identification, sign a release and sign an indemnity.

Mail the required documents to:

Estate Policy Mississaugas of the New Credit First Nation 2789 Mississauga Road Hagersville, ON NOA 1H0 OR Attend in person to:

Lands, Membership & Research Department 6 First Line, Unit 1 Hagersville, ON NOA 1H0

Contact by phone: 905-768-0100

MNCFN Toronto Purchase Claim Trust Agreement March 29, 2010

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